

Corporate Finance News

M&A Transaction Highlights First Half 2020















Commerzbank successfully advised its clients on several M&A deals in the last six months amid COVID-19 pandemic – Commerzbank scores top league table position in terms of deal count in Germany.



Despite the standstill of global M&A markets sparked by the COVID-19 pandemic, Commerzbank was able to successfully complete eight M&A transactions in the German-speaking markets, leading to a top league table position in Germany in terms of deal count. Transactions included sellside and buy-side deals in our core sectors such as TMT, Industrials, Consumer, and Healthcare. Moreover, despite the negative, lasting COVID-19 market environment,

Commerzbank has a strong and resilient pipeline of ongoing M&A projects resulting from our unmatched and longstanding proximity to “Corporate Germany”. In addition, Commerzbank once again proved its powerful, in-depth reach into Asia. This was demonstrated by our advice on a landmark transaction where Bayer sold a cutting-edge fill & finish drug product facility to Wuxi Biologics.

M&A transactions advised by Commerzbank in the first half 2020 include:

<p>COMMERZBANK </p> <p> Bregal Unternehmerkapital</p> <p>Acquisition of GUS Group</p> <p>Financial Adviser</p> <p>Signed</p>	<p>COMMERZBANK </p> <p>Client Confidential</p> <p>Sale of a leading outpatient care technology manufacturer to a financial investor</p> <p>Financial Adviser</p> <p>Signed</p>	<p>COMMERZBANK </p> <p>Client Confidential</p> <p>Sale of a leading home furnishings producer to a financial investor</p> <p>Financial Adviser</p> <p>June 2020</p>	<p>COMMERZBANK </p> <p> Wolters Kluwer</p> <p>Sale of the “Personalwirtschaft” business to Frankfurt Business Media GmbH (FAZ Group)</p> <p>Financial Adviser</p> <p>May 2020</p>
<p>COMMERZBANK </p> <p> Wolters Kluwer</p> <p>Sale of the German congress business to Fleet Events GmbH</p> <p>Financial Adviser</p> <p>April 2020</p>	<p>COMMERZBANK </p> <p> WATERKOTTE</p> <p>Sale of WATERKOTTE GmbH to NIBE Industrier AB</p> <p>Financial Adviser</p> <p>April 2020</p>	<p>COMMERZBANK </p> <p> BAYER</p> <p>Sale of a German fill & finish drug product facility to WuXi Biologics Inc.</p> <p>Financial Adviser</p> <p>April 2020</p>	<p>COMMERZBANK </p> <p> Bregal Unternehmerkapital</p> <p>Acquisition of RELINEUROPE AG</p> <p>Financial Adviser</p> <p>January 2020</p>

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